

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 30 held on Monday, 1<sup>st</sup> December, 2025

**CTC LEAF:** 52,233 packages of tea on offer met with a very strong demand at much dearer rates.

**BROKENs:** Well made good liquoring Brokenes were a stronger market and prices appreciated by Tk.3/- to Tk.5/- and often more. Their smaller varieties attracted more competition and advanced further by Tk.7/- and more. Medium varieties were a strong market and were dearer by upto Tk.5/- over last. Plain varieties received better enquiry and were dearer. BLF teas met with a dearer market but there were more withdrawals.

**FANNINGS:** Well made good liquoring Fannings were the strongest feature of the market and were often dearer by Tk. 7/- and more. Medium and plainer types met with a strong demand and were dearer. BLF teas met with a dearer market but there were more withdrawals.

**DUST:** 10,235 packages of tea on offer met with strong demand. Good liquoring Dusts sold well at dearer rates. Their Mediums met with good demand and sold around last levels. Plain/BLF had fair demand with some withdrawals. Both Blenders and Loose tea buyers lent strong support.

**COMMENTS:** A very strong demand prevailed throughout the sale with Blenders dominating the market which resulted in a substantial advancement in price. Loose tea buyers also competed but were quite selective.

Dusts sold well.

Our Catalogue: (Sale 30) Avg : Tk 263.04, Sold 89.65% , (Sale 29) Avg : Tk 260.75, Sold 90.06% .

### Quotations – This Week – (In Taka)

Brokenes	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	275-285	265-273	Best	275-285	265-275	PD	245-315	245-315
Good	260-270	255-262	Good	260-270	257-262	RD	245-370	245-320
Medium	250-257	249-254	Medium	253-258	250-255	D	245-375	245-361
Plain	245-249	245-248	Plain	245-250	245-248	CD	250-350	250-290
BLF	234-253	235-240	BLF	238-251	235-240	BLF	242-252	235-246

Exchange Rates 1<sup>st</sup> December, 2025 Sterling Pound 159.7562 Dollar: Tk. 121.6000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokenes	Ruthna	BOP(S)	10	426/-	Hoq
Fannings	Ruthna	OF	10	317/-	Wahid
Clonal Brokenes	Ruthna	GBOP	10	351/-	GT
Clonal Fannings	* Madhupur	PF(BT1)	20	355/-	Ispahani/Meghna
PD/RD	*Amrail/ Ruthna	PD/RD	10/10	315/-	AKT/Meghna
Clonal PD/RD	* Madhupur	RD(BT1)	10	370/-	AKT
D	* Amrail	D	20	304/-	TK/AKT
Clonal D	* Madhupur	D(BT1)	10	375/-	AKT
CD	Ruthna	CD	10	307/-	Mintu
Clonal CD	* Madhupur	CD(BT1)	5	350/-	Kamona

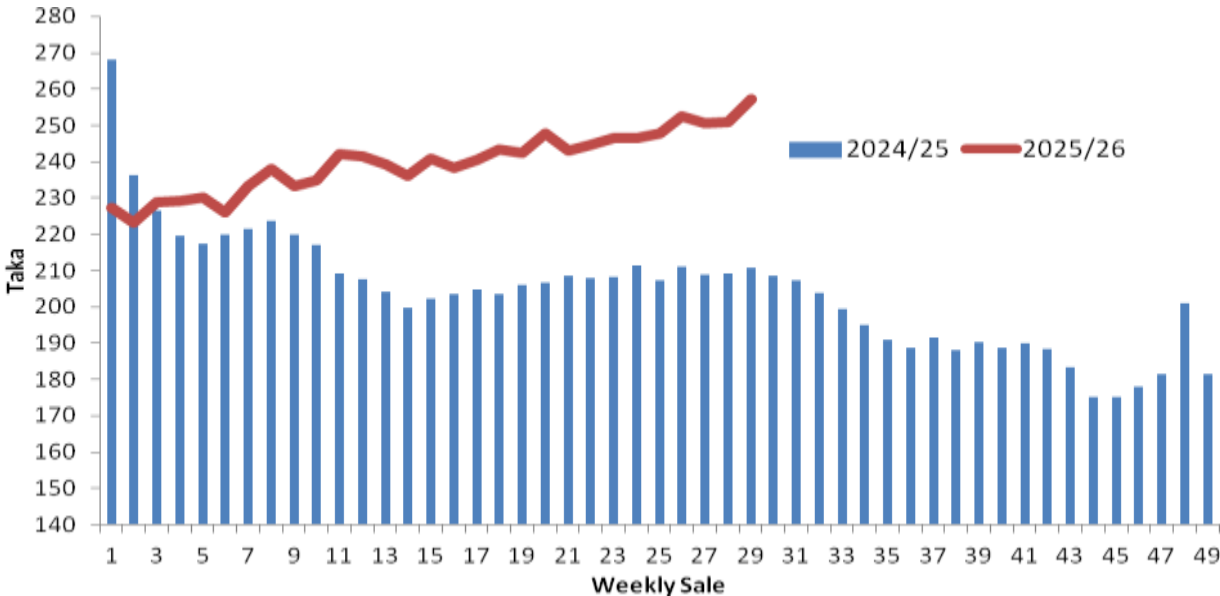
\* Above price(s) realised in our catalogue

### Offerings

This Sale (Sale 30)					Next Sale (Sale 31)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	52,233	2,606,426	60,737	3,030,776	51,112	2,550,488	53,862	2,687,713
Dust	11,625	580,087	9,885	493,261	10,244	511,175	10,783	538,071
Total	63,858	3,186,513	70,622	3,524,037	61,356	3,061,663	64,645	3,225,784

### Chittagong Auction Average - Sale 29

(Season 2025/26): Tk 257.28 & (Season 2024/25): Tk 210.89 & (Season 2023/24) :Tk 179.34



Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,792,510.1	206.92	2,056,705.6	255.20	42,399,948.5	77.5%	208.13	45,007,110.7	79.45%	240.50	2,607,162.2	32.37
CTC DUST	399,475.8	228.72	445,861.7	266.86	10,881,731.8	22.5%	222.86	11,981,327.7	20.28%	252.42	1,099,595.9	29.56
Sub-Total	2,191,985.9	210.89	2,502,567.3	257.27	53,281,680.3	99.9%	211.13	56,988,438.4	99.73%	243.00	3,706,758.1	31.87
Orthodox	-	-	-	-	302.6	0.0%	1,061.43	8.0	0.00%	800.00	-294.6	-261.43
Total	2,191,985.9	210.89	2,502,567.3	257.27	53,281,983.0	99.9%	211.14	56,988,446.5	99.73%	243.00	3,706,463.5	31.86
Green Tea	-	-	20.0	1,300.00	12,078.9	0.0%	662.39	26,435.3	0.00%	623.88	14,356.4	-38.51
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	2,191,985.9	210.89	2,502,587.3	257.28	53,294,111.0	99.9%	211.24	57,014,881.8	99.74%	243.18	3,720,770.8	31.94
Other (s)	-	-	-	-	342,397.6	0.1%	119.42	1,479,216.4	0.26%	161.17	1,136,818.8	41.75
G.Total	2,191,985.9	210.89	2,502,587.3	257.28	53,636,508.6	100.0%	210.66	58,494,098.2	100%	241.11	4,857,589.5	30.45

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	-	-	13,736.5	0.02%	222.75	157,257.4	0.27%	112.54	143,520.9	-110.21
Internal	2,191,985.9	210.89	2,502,587.3	257.28	53,622,772.1	99.98%	210.66	58,336,840.8	99.73%	241.45	4,714,068.6	30.79
Grand Total	2,191,985.9	210.89	2,502,587.3	257.28	53,636,508.6	100%	210.66	58,494,098.2	100%	241.11	4,857,589.5	30.45

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh *	September	14.29	12.21	11.42	-0.8	68.99	61.74	60.91	-0.83	
North India	September	143.42	141.64	138.65	-3.0	812.07	749.06	796.80	47.74	
South India	September	24.34	22.98	21.27	-1.7	178.17	164.45	174.58	10.13	
All India	September	167.76	164.62	159.92	-4.7	990.24	913.51	971.38	57.87	
Sri Lanka	September	18.89	24.13	22.17	-2.0	193.40	196.21	199.09	2.88	
Kenya	August	45.57	38.62	36.87	-1.8	363.9	402.75	359.16	-43.59	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 48- 28<sup>th</sup> NOVEMBER, 2025

DEMAND: - Good Demand. MARKET: - The total CTC leaf teas sold this week was 95.00% (1357452.41kgs) of the total offering of 1428927.81Kgs. Modest volume of teas was on offer for the best & good category teas which sold at irregular and lower prices. Better medium teas were barely steady to easier with reduced demand. Good demand for the medium & Plainer sorts continues with prices ruling firm to dearer. BUYING PATTERN: Major blenders bought 57.59% of the total CTC leaf sold. Regional packers, local & up-country buyers selective on the best and good category teas. CIS, Russia and the Middle East were selective on lower medium and plainer teas. Iraq continued to be active on the Medium & Plainer larger and medium Broken grades.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Broken	213	134-168	123-132	117-121	113-116
Medium Broken	180-265	149-177	126-135	118-125	115-117
Smaller Broken	198-287	159-161	129-136	120-127	112-118
Fannings	191-220	167-190	132-163	116-131	110-115

MOMBASA SALE 47- 24<sup>th</sup> & 25<sup>th</sup> NOVEMBER, 2025

There was improved general demand at steady rates for the 154,539 packages (10,441,439.00 kilos) available in the market with 12.26% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	250 – 492	299 – 368	277 – 348	295 – 355
Good	250 – 315	285 – 324	266 – 323	261 – 325
Good Medium	230 – 286	277 – 308	225 – 310	245 – 299
Medium (KTDA)	160 – 205	210 – 264	165 – 237	170 – 257
Medium (Plantations)	164 – 194	175 – 212	160 – 198	150 – 167
Lower Medium	138 – 182	130 – 198	130 – 171	126 – 140
Plainer	087 – 154	080 – 151	082 – 127	085 – 126